



COMPANY STATEMENT

At Tanami Gold NL we are committed to becoming a substantial ASX listed resource company through technical excellence, a strong commitment to safety, environmental responsibility and thorough stakeholder engagement in communities where we operate. We value the culture and diversity of our employees and undertake to act with utmost integrity and honesty to all we deal with.

OUR BUSINESS

We are an Australian exploration company presently looking to exploit our major asset at Central Tanami Project in the Northern Territory where we can grow Shareholder value through technical best practice and a cutting edge exploration approach.

OUR VALUES

- (a) To maximise Shareholder growth and returns
- (b) To be transparent in our communications and operate with integrity, and openness, and be accountable for our actions
- (c) To be effective and efficient explorers and developers in order to maximise the value of our assets
- (d) To actively engage with all stakeholders in a respectful and understanding manner in order to build relationships in the communities where we operate
- (e) To promote industry best practice in the areas of safety, environmental management and sustainability, and cultural awareness

AMENDMENT OF THIS CHARTER

This charter has been adopted by the Board. Any amendment to this charter can only be approved by the Board.

REVIEW OF THIS CHARTER

The Company Secretary will conduct a review of this charter and the effectiveness of the Company's standards of conduct with respect to the objects of this charter at least once annually, to ensure compliance with the law and determine the extent to which the *ASX Corporate Governance Council's Principles and Recommendations 4th Edition* have been met. The Company Secretary will report the results of the annual review to the Board, together with any recommendations for consideration as appropriate.

Approved by the Board of Directors

24 September 2020